

City of Montgomery
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
GO Ref Bds Ser 2012	Yes	\$ 2,830,000	09/30/2017	\$ 2,370,000	\$ 830,241	\$ 3,200,241	03/01/2036
Tax & Rev C/O Ser 2012	Yes	3,760,000	09/30/2017	3,415,000	1,355,163	4,770,163	03/01/2038
GO Ref Bds Ser 2015	Yes	845,000	09/30/2017	690,000	70,141	760,141	03/01/2025
Tax & Surplus Rev C/O Ser 2017A	Yes	1,090,000	09/30/2017	1,090,000	135,088	1,225,088	03/01/2037
Tax & Surplus Rev C/O Ser 2017B	Yes	1,730,000	09/30/2017	1,730,000	267,536	1,997,536	03/01/2037
				<u>\$ 9,295,000</u>	<u>\$ 2,658,168</u>	<u>\$ 11,953,168</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	NR	A+	NR
Tax & Rev C/O Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2015	NR	NR	NR	NR
Tax & Surplus Rev C/O Ser 2017A	NR	NR	NR	NR
Tax & Surplus Rev C/O Ser 2017B	NR	NR	NR	NR

Stated Purpose:

GO Ref Bds Ser 2012	Refunding
Tax & Rev C/O Ser 2012	Water & Sewer
GO Ref Bds Ser 2015	Refunding
Tax & Surplus Rev C/O Ser 2017A	Sewer
Tax & Surplus Rev C/O Ser 2017B	Water Line

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 2,814,743	\$ 2,814,743	\$ -
Tax & Rev C/O Ser 2012	3,760,000	3,760,000	-
GO Ref Bds Ser 2015	816,164	816,164	-
Tax & Surplus Rev C/O Ser 2017A	1,000,000	6,560	993,440
Tax & Surplus Rev C/O Ser 2017B	1,606,000	28,634	1,577,366

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 9,295,000	\$ 2,658,168	\$ 11,953,168
Authorized But Unissued Debt		-	-	-
All Authorized Debt		9,295,000	-	-
Total GO Debt		9,295,000	\$ 2,658,168	\$ 11,953,168
Total GO Debt + Authorized But Unissued Debt		9,295,000	-	-
2016 Population	922	-	-	-
Total GO Debt per Capita		\$ 10,081	-	-
Total GO Debt + Authorized Debt per Capita		\$ 10,081	-	-
Total GO Principal & Interest per Capita		\$ 12,964	-	-

Source: Texas Municipal Advisory Council of Texas.