

City of Montgomery
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
GO Ref Bds Ser 2012	Yes	\$ 2,830,000	09/30/2016	\$ 2,370,000	\$ 830,241	\$ 3,200,241	03/01/2036
Tax & Rev C/O Ser 2012	Yes	3,760,000	09/30/2016	3,415,000	1,355,163	4,770,163	03/01/2038
GO Ref Bds Ser 2015	Yes	845,000	09/30/2016	690,000	70,141	760,141	03/01/2025
				<u>\$ 6,475,000</u>	<u>\$ 2,255,544</u>	<u>\$ 8,730,544</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	NR	A+	NR
Tax & Rev C/O Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2015	NR	NR	NR	NR

Stated Purpose:

GO Ref Bds Ser 2012	Refunding
Tax & Rev C/O Ser 2012	Water & Sewer
GO Ref Bds Ser 2015	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 2,814,743	\$ 2,814,743	\$ -
Tax & Rev C/O Ser 2012	3,760,000	3,760,000	-
GO Ref Bds Ser 2015	816,164	816,164	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 6,475,000	\$ 2,255,544	\$ 8,730,544
Authorized But Unissued Debt		-	-	-
All Authorized Debt		6,475,000	-	-
Total GO Debt		6,475,000	\$ 2,255,544	\$ 8,730,544
Total GO Debt + Authorized But Unissued Debt		6,475,000	-	-
2016 Population	922	-	-	-
Total GO Debt per Capita		\$ 7,023	-	-
Total GO Debt + Authorized Debt per Capita		\$ 7,023	-	-
Total GO Principal & Interest per Capita		\$ 9,469	-	-

Source: Texas Municipal Advisory Council of Texas.