

**NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION**

**NOTICE IS HEREBY GIVEN** that the City Council of the City of Montgomery, Texas (the “City”), will meet at the City of Montgomery City Hall, 101 Old Plantersville Road, Montgomery, Texas at 6:00 p.m. on the 28th day of March, 2017, which is the time and place tentatively set for the passage of an ordinance and such other action as may be deemed necessary to authorize the issuance of the City’s certificates of obligation, in the maximum aggregate principal amount not to exceed \$1,300,000, payable from ad valorem taxes and a pledge of a lien on surplus revenues of the City’s water and sewer system, bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the City Council of the City at the time of issuance of the certificates of obligation, and maturing over a period not to exceed forty years from the date of issuance, for the purposes of evidencing the indebtedness of the City for all or any part of the costs associated with improvements to the City’s sanitary sewer system, including (i) the construction of improvements to and the expansion and equipment of Lift Station No. 1, (ii) the construction of improvements to and relocation of the force main for Lift Station No. 3, (iii) the replacement of existing lift pumps, and (iv) the costs of professional services incurred in connection therewith.

WITNESS MY HAND AND THE OFFICIAL SEAL OF THE CITY, this 24th day of January, 2017.

Susan Hensley  
City Secretary  
City of Montgomery, Texas