

City of Montgomery
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
GO Ref Bds Ser 2012	Yes	\$ 2,830,000	09/30/2016	\$ 2,475,000	\$ 907,609	\$ 3,382,609	03/01/2038
Tax & Rev C/O Ser 2012	Yes	3,760,000	09/30/2016	3,535,000	1,471,138	5,006,138	03/01/2038
GO Ref Bds Ser 2015	Yes	845,000	09/30/2016	770,000	86,164	856,164	03/01/2025
				<u>\$ 6,780,000</u>	<u>\$ 2,464,911</u>	<u>\$ 9,244,911</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	NR	A+	NR
Tax & Rev C/O Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2015	NR	NR	NR	NR

Stated Purpose:

GO Ref Bds Ser 2012	Refunding for savings
Tax & Rev C/O Ser 2012	Certificates will be used for (i) the construction of improvements to and the rehabilitation and equipment of the City's water and sewer system and (ii) the costs of issuing the Certificates.
GO Ref Bds Ser 2015	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 6,780,000	\$ 2,464,911	\$ 9,244,911
Authorized But Unissued Debt				
All Authorized Debt		6,780,000		
Total GO Debt		6,780,000	\$ 2,464,911	\$ 9,244,911
Total GO Debt + Authorized But Unissued Debt		6,780,000		
2017 Population	806			
Total GO Debt per Capita		\$ 8,412		
Total GO Debt + Authorized Debt per Capita		\$ 8,412		
Total GO Principal & Interest per Capita		\$ 11,470		

Source: Texas Municipal Advisory Council of Texas.



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